



Entered on Docket
August 20, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**ORDER REQUIRING ST.
CHARLES HOMES FOR
AMERICA, INC. TO PRODUCE
ONE OR MORE
REPRESENTATIVES FOR
EXAMINATION PURSUANT TO
FEDERAL RULE OF
BANKRUPTCY PROCEDURE 2004**

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order
Requiring St. Charles Homes for America, Inc. to Produce One or More Representatives

for Examination Pursuant to Federal Rule of Bankruptcy Procedure 2004 (the “Motion”),
the Motion having been submitted to this Court, and good cause appearing,

IT IS HEREBY ORDERED that St. Charles Homes for America, Inc. (“St. Charles
HFA”) produce one or more representatives, as set forth in the subpoena to be issued
under Federal Rule of Bankruptcy Procedure 9016, to appear for examination at the office
of Diamond McCarthy, LLP, 1201 Elm Street, Suite 3400, Dallas, Texas 75270, on a
business day no earlier than ten (10) days after the filing of the Motion and no later than
September 30, 2007 (or at such other mutually agreeable location, date, and time), and
continuing from day to day thereafter until completed.

Prepared by:

DIAMOND MCCARTHY LLP

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